



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 52

CTC
Market Report
· Good demand.
· Assams maintaining quality sold readily around last and occasionally dearer. Remainder irregularly easier following quality.
· Better Doars seen fully firm. Nominal quantity of Cachars seen followed similar trend.

Buying Analysis
· Western India : Mainstay
· Major Blenders: Operated
· Exporters : Good support on bolder brokens and fannings Other Internal/Locals: Operated

Orthodox
Market Report
· Strong demand.
· Clean well made and earlier Whole Leaf sold at firm to occasionally dearer rates. Remainder browner stalkier varieties irregular around last. Well made and earlier brokens sold at fully firm rates.
· Remainder browner flakier descriptions irregular and at times tended lower following quality. Fannings and secondaries readily absorbed at levels similar to last week.

Buying Analysis
· Middle East : Active.
· CIS: Good Support.
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DUST
Market Report
· Strong demand.
· Assams fully firm and at times appreciated with quality. Liquoring secondaries sold readily.
· Doars irregular around last. Cachars followed a similar trend.

Buying Analysis
· Western India : Good Support
· Major Blenders : Active
· Other Internal and Local : Fair enquiry

Darjeeling
Market Report
· Good demand.
· Whole leaf grades readily sold in line with quality except a few reprinted lots which witnessed withdrawals. Greenish brokens and fannings readily absorbed while the remainder sold at lower levels.
· Local and Other Internal : Main stay of the market. Exporters - Fair Support.

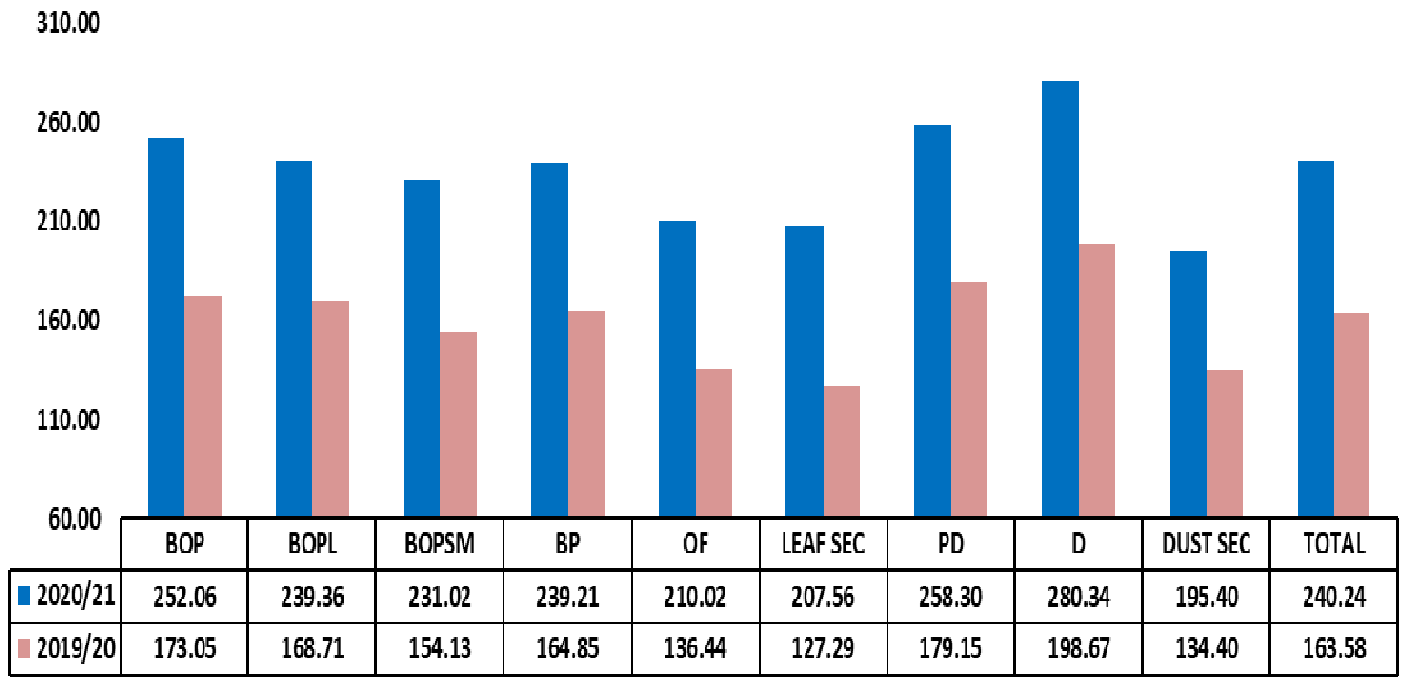
AUCTION AVERAGES

	2020/21			2019/20			UPTO SALE 52		
	SALE 52	SALE 51	+/-	SALE 52	SALE 51	+/-	2020/21	2019/20	2018/19
CTC LEAF	186.03	180.41	5.62	149.37	149.52	-0.15	236.49	159.83	159.43
DUST	189.56	191.63	-2.07	163.86	169.12	-5.26	249.00	173.41	171.53
TOTAL	187.05	183.61	3.43	152.93	154.69	-1.76	240.24	163.58	163.21
ORTHODOX	220.06	218.73	1.33	183.66	195.06	-11.40	265.20	224.91	211.90
DARJEELING	269.85	269.28	0.57	192.46	230.99	-38.53	358.88	332.34	442.76
ALL TEAS	195.24	192.37	2.87	159.23	163.35	-4.12	248.36	180.81	175.30

KOLKATA AUCTION AVERAGES

SALE	48	49	50	51	52	01
CTC LEAF	2020/21	175.44	171.61	171.68	180.41	186.03
	2019/20	155.38	151.58	148.47	149.52	141.04
DUST	2020/21	196.16	188.72	188.69	191.63	189.56
	2019/20	172.59	167.79	167.94	169.12	153.21
TOTAL	2020/21	181.13	176.11	176.24	183.61	187.05
	2019/20	159.53	155.35	153.19	154.69	143.66
ORTHODOX	2020/21	227.12	226.13	223.37	218.73	220.06
	2019/20	198.41	202.50	199.09	195.06	181.00
DARJEELING	2020/21	290.63	292.38	262.89	269.28	269.85
	2019/20	177.39	212.63	236.92	230.99	234.53

Kolkata Grade Wise Averages CTC Leaf / Dust Upto Sale 52



KOLKATA GRADE WISE ORTHODOX AVARAGES UPTO SALE 52

GRADE	2020 - 21		2019 - 20		GRADE	2020 - 21		2019 - 20		GRADE	2020 - 21		2019 - 20	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1209750.5	319.02	1606481.8	288.05	FBOP	4420817.0	277.50	4806853.3	242.89	GBOP1/FBOP1	1646503.0	183.47	2359380.0	115.08
TGFOP	2354621.4	311.47	2855771.0	269.26	GFOP	1678751.2	271.76	2473694.2	246.22	BOPF/GOF/FOF	2375966.9	207.34	2872349.2	179.81
GFOP	1363525.4	284.14	1929058.8	254.33	GBOP	2125561.0	269.02	3202639.0	230.59					
FOP	1304538.6	248.20	1824386.8	188.97	BPS	651740.6	278.84	780293.5	225.07					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	21,18,568	18,31,012	186.82	14%	23,07,939	19,08,925	182.82	17%	4,88,79,492	3,55,55,530	239.82	27%
FANNINGS	5,28,747	4,69,859	198.47	11%	5,81,204	5,01,216	185.93	14%	1,41,05,852	1,00,34,542	236.56	29%
LEAF SEC.	2,17,407	1,97,110	149.06	9%	2,28,406	2,03,581	144.25	11%	48,40,332	41,12,978	207.56	15%
LEAF TOTAL	28,64,721.4	24,97,980.8	186.03	13%	31,17,549.7	26,13,721.6	180.41	16%	6,78,25,675.7	4,97,03,049.7	236.49	27%
DUST	8,14,585	6,83,718	211.35	16%	9,12,277	7,61,826	208.94	16%	2,03,96,387	1,51,89,873	270.28	26%
DUST SEC.	4,06,681	3,24,182	143.60	20%	3,56,897	2,82,512	144.96	21%	80,25,169	60,31,448	195.40	25%
DUST TOTAL	12,21,266.0	10,07,899.8	189.56	17%	12,69,174.4	10,44,337.5	191.63	18%	2,84,21,555.6	2,12,21,320.5	249.00	25%
TOTAL	40,85,987.4	35,05,880.6	187.05	14%	43,86,724.1	36,58,059.1	183.61	17%	9,62,47,231.3	7,09,24,370.3	240.24	26%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	3,86,492	3,35,054	242.56	13%	3,62,148	3,38,684	241.07	6%	1,15,01,753	97,19,352	290.50	15%
BROKENS	5,16,277	4,76,071	231.36	8%	5,98,224	5,52,595	230.03	8%	1,37,61,937	1,13,84,039	272.16	17%
FANNINGS	1,10,554	96,476	155.87	13%	1,10,050	1,04,249	148.40	5%	32,38,210	25,90,406	205.76	20%
SECONDARY	96,196	94,735	149.06	2%	89,274	83,311	140.92	7%	21,62,758	19,90,839	179.24	8%
ORTH. TOTAL	11,09,518.3	10,02,336.7	220.06	10%	11,59,696.7	10,78,837.9	218.73	7%	3,06,64,658.3	2,56,84,636.9	265.20	16%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	31,023	23,788	381.28	23%	29,356	24,365	355.02	17%	11,80,658	5,56,418	562.35	53%
BROKENS	12,083	11,512	227.91	5%	11,631	9,372	211.75	19%	5,28,797	3,66,677	230.20	31%
FANNINGS	26,926	16,153	135.65	40%	20,683	12,811	148.30	38%	6,69,078	3,73,214	181.94	44%
DARJ. TOTAL	70,031.8	51,452.4	269.85	27%	61,669.6	46,548.0	269.28	25%	23,78,533.3	12,96,309.2	358.88	45%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	2864721.4	2497980.8	186.03	13%	3117549.7	2613721.6	180.41	16%	67825675.7	49703049.7	236.49	27%
2019-20	3970292.6	2692042.9	149.37	32%	3950222.3	2696623.7	149.52	32%	98768033.6	71327526.1	159.83	28%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	1221266.0	1007899.8	189.56	17%	1269174.4	1044337.5	191.63	18%	28421555.6	21221320.5	249.00	25%
2019-20	1104116.5	877912.5	163.86	20%	1225923.2	966673.6	169.12	21%	35855775.8	27235233.8	173.41	24%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	1109518.3	1002336.7	220.06	10%	1159696.7	1078837.9	218.73	7%	30664658.3	25684636.9	265.20	16%
2019-20	1204250.1	890262.0	183.66	26%	1137586.4	917559.1	195.06	19%	39511419.0	32185584.0	224.91	19%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	70031.8	51452.4	269.85	27%	61669.6	46548.0	269.28	25%	2378533.3	1296309.2	358.88	45%
2019-20	61042.0	22249.4	192.46	64%	75411.0	38932.6	230.99	48%	3125023.1	1838774.7	332.34	41%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	5265537.5	4559669.7	195.24	13%	5608090.4	4783445.0	192.37	15%	129290422.9	97905316.4	248.36	24%
2019-20	6339701.2	4482466.8	159.23	29%	6389142.9	4619789.0	163.35	28%	177260251.6	132587118.5	180.81	25%

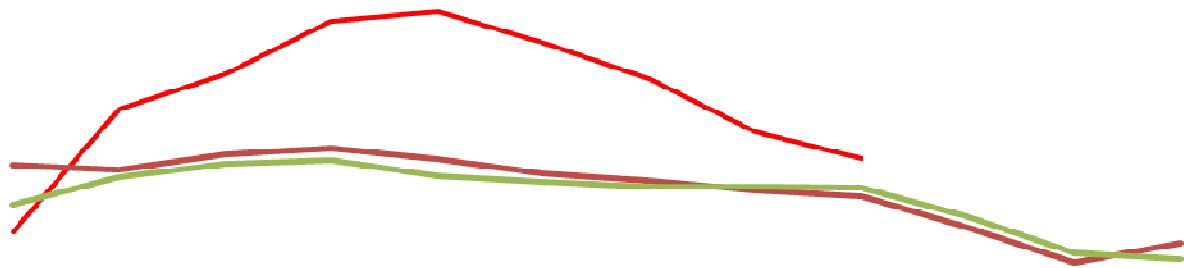
PRICE RANGE		CTC LEAF					DUST				
% OF TEAS SOLD	2020/21		UP TO SALE 52			2020/21		UP TO SALE 52			
	SALE 52	SALE 51	2020/21	2019/20	2018/19	SALE 52	SALE 51	2020/21	2019/20	2018/19	
	BELOW 160	38.06	44.95	16.40	51.31	55.39	35.37	31.77	12.64	44.69	40.92
BETWEEN 160.00-179.99	17.46	14.89	8.30	12.39	15.65	16.63	19.94	8.84	11.29	13.46	
BETWEEN 180.00-199.99	12.01	9.43	7.45	12.80	12.70	12.80	12.73	7.59	8.30	14.30	
BETWEEN 200.00-219.99	9.09	8.74	8.47	11.01	8.24	10.31	8.17	8.26	9.70	17.34	
BETWEEN 220.00-139.99	9.49	7.11	13.20	6.66	4.01	6.31	10.24	9.33	14.17	11.20	
BETWEEN 240.00-259.99	4.88	4.72	10.35	2.76	1.78	8.14	3.59	10.28	10.02	2.05	
BETWEEN 260.00-279.99	2.58	3.92	9.63	1.32	0.93	1.70	2.76	8.93	1.42	0.52	
ABOVE 280	6.43	6.24	26.20	1.75	1.30	8.74	10.80	34.13	0.41	0.21	

PRICE RANGE		ORTHODOX					PRICE RANGE		DARJEELING		
% OF TEAS SOLD	2020/21		UP TO SALE 52			% OF TEAS SOLD	2020/21		UP TO SALE 52		
	SALE 52	SALE 51	2020/21	2019/20	2018/19		SALE 52	SALE 51	2020/21		
	BELOW 200	24.82	23.43	12.49	28.50		31.31	BELOW 300.00	54.84	60.34	50.00
BETWEEN 200.00-219.99	9.14	11.25	4.10	11.62	21.12	BETWEEN 301.00-400.99	28.42	19.69	9.95		
BETWEEN 220.00-239.99	22.00	24.67	10.76	15.49	22.04	BETWEEN 401.00-500.99	10.13	11.16	11.04		
BETWEEN 240.00-259.99	33.27	30.83	18.75	14.26	12.05	BETWEEN 501.00-600.99	3.09	7.67	7.95		
BETWEEN 260.00-279.99	8.48	8.29	14.11	12.96	7.39	BETWEEN 601.00-700.99	3.15	0.84	14.28		
ABOVE 280	2.29	1.53	39.79	17.17	6.09	ABOVE 701.00	0.37	0.30	6.78		

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2020					LAST YEAR-2019					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
01	91012	41475	2126	27516	162129	77650	51798	1651	16937	148036	13362	-10323	475	10579	14093
02	83359	38639	1767	28687	152452	102771	55848	1579	28589	188787	-19412	-17209	188	98	-36335
03	72938	38440	2766	22453	136597	106035	50770	843	30451	188099	-33097	-12330	1923	-7998	-51502
04	80362	24451	1052	27220	133085	77770	58043	735	24210	160758	2592	-33592	317	3010	-27673
TOTAL	327671	143005	7711	105876	584263	364226	216459	4808	100187	685680	-36555	-73454	2903	5689	-101417

Kolkata Monthly Price Movement All Teas

320.00
310.00
300.00
290.00
280.00
270.00
260.00
250.00
240.00
230.00
220.00
210.00
200.00
190.00



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2020	135.40	229.93	256.90	298.01	305.68	281.24	253.52	212.91	191.84			
2019	186.98	183.00	195.59	200.00	191.75	180.98	175.16	167.36	162.66	138.46	111.75	126.52
2018	156.43	177.98	187.56	191.03	178.80	173.63	170.75	170.58	169.27	146.87	119.00	114.22

CTTA BUYING (ALL TEAS) FOR THE SALE 52

	CTC LEAF			DUST			TOTAL				
	SALE 52										
OFFER	28,64,864.0 Kgs			12,21,615.4 Kgs			40,86,479.4 Kgs				
SOLD	24,99,573.8 Kgs			10,07,899.8 Kgs			35,07,473.6 Kgs				
SOLD %	87%			83%			86%				
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	7,82,950.2	213.07	31%	Exports	2,09,600.4	175.61	21%	W.India	9,22,367.8	215.04	26%
HUL	3,55,546.8	183.51	14%	N.India	2,03,104.6	199.17	20%	N.India	4,91,353.0	178.37	14%
Local	3,39,617.2	174.75	14%	W.India	1,39,417.6	226.11	14%	HUL	4,60,094.0	194.19	13%
N.India	2,88,248.4	163.72	12%	WI.Pack	1,17,753.6	162.51	12%	Local	4,14,395.6	171.93	12%
WI.Pack	1,74,901.8	168.99	7%	HUL	1,04,547.2	230.50	10%	WI.Pack	2,92,655.4	166.38	8%
TCPL	1,49,733.6	143.82	6%	Others	77,924.8	186.12	8%	Exports	2,84,593.2	181.06	8%
NI.Pack	1,30,816.4	184.08	5%	Local	74,778.4	159.14	7%	TCPL	2,03,217.6	143.49	6%
Others	1,12,592.2	201.42	5%	TCPL	53,484.0	142.55	5%	Others	1,90,517.0	195.17	5%
Exports	74,992.8	196.27	3%	S.India	14,257.2	212.27	1%	NI.Pack	1,43,848.4	181.20	4%
Packeteers	65,281.8	145.54	3%	NI.Pack	13,032.0	152.26	1%	Packeteers	65,281.8	145.54	2%
S.India	24,892.6	173.39	1%				0%	S.India	39,149.8	187.55	1%
			0%				0%				0%
Grand Total	24,99,573.8	186.03	100%	TOTAL	10,07,899.8	189.56	100%	TOTAL	35,07,473.6	187.04	100%

	ORTHODOX			DARJEELING			
	SALE 52						
OFFER	11,09,821.5 Kgs			70,031.8 Kgs			
SOLD	10,02,932.6 Kgs			51,452.4 Kgs			
SOLD %	90%			73%			
ZONE	Kgs	AVG	%		Kgs	AVG	%
Middle East	3,72,735.8	216.82	37%	Local	32,895.0	263.70	64%
Exports	2,03,961.9	226.07	20%	Exports	11,804.6	295.15	23%
Local	1,82,441.2	229.96	18%	Others	3,849.6	248.57	7%
N.India	65,266.8	223.92	7%	W.India	1,230.8	268.34	2%
Domestic	50,783.8	195.31	5%	C.India	970.4	155.94	2%
W.India	39,928.4	191.51	4%	S.India	246.4	351.00	0%
Others	39,353.6	224.21	4%	N.India	216.4	147.00	0%
CIS	25,180.8	224.72	3%	Other Exports	152.8	371.00	0%
S.India	19,108.2	222.05	2%	Domestic	86.4	1,301.00	0%
Other Exports	4,172.1	209.64	0%				
			0%				
			0%				
TOTAL	10,02,932.6	220.01	100%	TOTAL	51,452.4	269.85	100%

ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 52

MARK	2020-21		2019-20	
	KGS	AVG	KGS	AVG
HALMARI	475709	377.76	582520	292.50
DOOMUR DULLUNG	353280	369.21	484949	261.56
HOOKHMOL	316282	362.22	359775	267.46
HAJUA	300105	360.20	355596	227.65
MOKRUNG	471947	359.49	495260	262.69
GATOONGA	804974	347.11	976853	248.52
KHOOMTAIE 'A'	148765	338.78	156156	208.13
DUBBA	165218	335.47	9809	121.46
GELAKEY	98010	335.28	123581	238.62
BEHUBOR	110917	335.22	0	0.00
KOTALGOORIE	225835	334.20	204365	233.74
SOTAI	105864	327.23	198353	231.12
BISHNUPRIYAPREMIUM	89462	326.37	56300	242.30
DUFLATING	347910	325.98	661583	248.77
SALKATHONI	564918	324.39	804174	215.63
DEHA	313636	323.30	280659	240.03
UDAYAN	60857	322.73	110535	231.14
MOHOKUTIE	196521	320.30	164806	225.05
LIGRIPOOKRIE	264838	319.32	39285	163.64
BANAMALIE	161961	318.45	209946	246.60
LUKWAH	757277	317.58	901455	238.77
NAMROOP	663568	316.12	379629	203.69
MACKEYPORE	228490	313.80	191627	205.91
BAMON POOKRIE	33655	313.40	22301	148.24
MOKALBARI(CLONAL)	131952	312.52	220540	201.26

* Above 25,000 Kgs.

DOOARS BATTING ORDER (STAC+CTTA) Sale 14 TO 52

MARK	2020-21		2019-20	
	KGS	AVG	KGS	AVG
KARTICK	384395	292.68	376461	231.02
GULMA	811403	288.89	952211	215.59
GHATIA ROYAL	434215	284.07	530924	231.02
JITI	733503	274.16	1005742	194.01
ANANDAPURROYAL	234735	271.96	150144	200.00
BARADIGHI	681503	271.54	694439	214.86
HOPE	576977	270.14	501294	191.14
CHULSA	443173	269.81	366094	174.81
ETHELBARIBEST	57532	268.63	3993	205.21
KUMARGRAM	677264	267.64	713813	197.88
RYDAK	771152	266.34	829603	209.74
MAUSAM	304238	264.63	497910	167.79
PAHARGOOMIAH	798410	264.52	1064961	224.68
BINAGURI	1078051	263.53	1216844	206.47
NOWERA NUDDY	425213	261.94	496240	196.30
KURTI	358443	258.88	439404	194.64
MATRI GOLD	349961	258.13	483560	189.41
CHALOUNI	434283	257.90	577819	177.67
RAIMOHAN	167790	256.16	185450	192.66
DALGAON	914065	254.79	798429	210.48
NEW DOOARS	568468	254.48	846718	180.21
YANGTONGGOLD	46908	253.85	0	0.00
ARYAMAN SPECIAL	169566	253.83	194728	164.74
SAMSINGGOLD	62219	253.67	81849	141.97
CHENG MARI	534096	253.05	310837	171.30

* Above 25,000 Kgs.

N.B:- Siliguri data upto sale 51 2020